



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady, instances firm. No trading reported. Demand slow. Supplies varied and generally mixed. Bulk parts and meats supplies available and only finding very limited interest prior to the holiday. Most sales are for fill-in basis.

EXPORT MARKET HIGHLIGHTS

Trading and demand inactive. Processors unwilling to take current bids. Demand was very light.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 5, 2002**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JULY 05, 2002	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	66.25**	65.90**	66.50**
CENTRAL REGION	65.75**	65.70**	63.00
WESTERN REGION	66.50**	66.30**	66.00**
16-24 LB TOMS			
EASTERN REGION	60.94	60.30**	61.50**
CENTRAL REGION	59.50**	59.90**	60.50**
WESTERN REGION	60.75**	60.40**	61.50**

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	68-72

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

<u>FRESH TURKEYS WITH TIMERS OR EQUIVALENT</u>	U.S. GRADE A, DELIVERED FIRST RECEIVERS, EASTERN REGION, CENTS PER POUND, WEEK OF 08-JUL-2002			
	(8-16#)	(16-24#)		
	<u>HENS</u>	<u>LBS TOMS</u>	<u>LBS</u>	
	<u>PRICE</u>	<u>(000)</u>	<u>PRICE</u>	<u>(000)</u>
SALES (PROMOTIONS INCLUDED)	72.48	92	66.94	17
SALES (PROMOTIONS NOT INCLUDED)	72.48	92	66.94	17
SALES (PROMOTIONS ONLY)				
SALES (PRICE TO BE DETERMINED)				

TURKEY MOVEMENT TREND
(IN THOUSAND POUNDS)**SLAUGHTER-CERTIFIED RTC TURKEYS**

MAY	474,422*
JUNE 1-29, 2002	431,206*
To date 2002	2,569,406*
To date 2001	2,561,772*

* PRELIMINARY

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTSBY GEOGRAPHICAL AREAS WEEK ENDING 29-Jun-2002
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

YOUNG TURKEYS			TOTAL TURKEYS			
		PCT	AVG			AVG
		CHG	LIVE	OLD		LIVE
-THOUSAND HEAD-		PW	WT	BANDED	-THOUSAND HEAD-	WT
N EAST	672	5	22.18	(A)	676	22.18
SATL	814	4	28.65	(A)	817	28.65
N CENT	2,451	1	30.43	(A)	2,455	30.43
S CENT	481	-3	22.16	(A)	485	22.16
WEST	464	-7	25.32	(A)	464	25.32
U.S. TOTAL	4,882(B)	1	27.70	17	4,899	27.70
TO-DATE						
2002	117,667(B)			205	117,872	
TO-DATE						
2001	122,207(B)			306	122,513	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 81,000; for the year; 1,208,000; last year to date 991,000.

<u>LIVE TURKEYS SLAUGHTERED</u>			WEEK ENDING 29-Jun-2002		
	<u>YOUNG HENS</u>	<u>TOMS</u>	<u>YOUNG BREEDERS</u>	<u>OLD</u>	<u>TOTAL</u>
	<u>THOUSANDS</u>				
HEAD	1,975	2,826	81	17	4,899
AVG WT	16.77	35.43	24.56	28.27	27.70
LAST WEEK	1,855	2,942	53	6	4,856
SAME WK YR AGO	2,076	2,838	54	6	4,974
AVG WT	16.01	33.76	24.70	28.75	26.25
TO-DATE/2002	47,077	69,382	1,208	205	117,872
TO-DATE/2001	51,913	69,303	991	306	122,513

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 JULY 2002.

The undertone on fresh tom breast meat and destrapped tenderloins was steady to sometimes fully steady with some strength being noted for post holiday plant start-ups, steady on the balance of fresh white meat. The frozen white meat undertone was mostly steady on frozen tom breast meat, scapula and regular breast trim; barely steady on ground breast trim; and barely steady to weak on wing meat. White meat inquiry was light to instances fair for post holiday needs. Offerings of fresh white meat ranged light to adequate, frozen adequate to ample. Domestic and export trading was slow on all items. Some hen necks traded at 15 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	98.00	80	98.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	154.00	10	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		W	89.44	360	89.44	360
DRUMSTICKS, TOM		W	23.90	105	23.92	106
DRUMSTICKS, TOM--FRESH		W	25.31	42	25.31	42
DRUMSTICKS, HEN		W	21.40	100	21.40	100
WINGS, FULL-CUT, TOM		W	23.22	91	23.22	91
WINGS, FULL-CUT, HEN		F	24.00	21		
WINGS, V-TYPE, TOM		T	31.00	8	31.00	8
WINGS, V-TYPE, HEN	50.00		50.00	80	50.00	80
NECKS, TOM		T	13.55	88	13.55	88
NECKS, HEN						
BREASTS, B/S, TOM 3/	135.50		135.50	40	135.50	80
BREASTS, B/S, TOM--FRESH 3/	161.00		161.00	40	157.71	169
THIGH MEAT						
THIGH MEAT--FRESH		F	50.00	80		
BREAST TRIM MEAT		F	89.00	60		
SCAPULA MEAT						
TENDERLOINS						
DESTRAPPED TENDERS		F	123.00	22		
DESTRAPPED TENDERS--FRESH		W	135.80	117	135.80	117
WING MEAT WITH SKIN		F	59.00	60		
MECHANICALLY SEPARATED 4/						
MECHANICALLY SEPARATED--FRESH 4/		W	19.61	98	19.38	158
EXPORT TRADING						
DRUMSTICKS, TOMS	22.00		22.00	104	22.56	144
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS		F	16.65	616		
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN	52.00		52.00	80	52.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.